**INTEREST RATES MARKET NOTICE - WITH COUPON**

**Date: 9 July 2020**

**Subject:** New Financial Instrument Listing

***(HARCOURT STREET 1 (RF) LIMITED – “H10T3”)***

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The JSE Limited has granted a listing to **HARCOURT STREET 1 (RF) LIMITED** on Interest Rate Market with effect from 9 July 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** H10T3

**Nominal Issued** R 149,000,000.00

**Issue Price** 100%

**Coupon** 5.9034% (Interpolated JIBAR as at 09 Jul 2020 of 3.7034% plus 220 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 October 2021

**Books Close Date** 24 January, 24 April, 24 July, 24 October

**Interest Payment Date(s)** 28 January, 28 April, 28 July, 28 October

**Last Day to Register** By 17:00 on23 January, 23 April, 23 July, 23 October

**Issue Date** 9 July 2020

**Date Convention** Following

**Interest Commencement Date** 9 July 2020

**First Interest Payment Date** 28 July 2020

**ISIN No.** ZAG000169368

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/H10T3%20PricingSupplement0907.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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